



## Disclosure Statement

### Registered Financial Adviser

Name of financial adviser:	Joseph Weyland Gregory
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#### It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

#### What sort of adviser am I?

I am a registered, but not authorised, financial adviser. Reprinted as at 1 December 2014 Financial Advisers (Disclosure) Regulations 2010 I can give you advice about:

- Life & Health Insurance

#### What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me so that I can try to fix the problem.

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints scheme, you can contact the **Insurance & Financial Services Ombudsman Scheme Inc.** This service will cost you nothing and will help us resolve any disagreements.

You can contact **Insurance & Financial Services Ombudsman Scheme Inc.** at—

Physical Address	Level 8, 81 Molesworth Street, Wellington 6011
Postal Address	P O Box 10-845, Wellington 6143
Telephone number	Free on 0800 888 202
Email address	info@ifso.nz

#### How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>

The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.



**DISCOVERY**  
FINANCIAL SERVICES  
*Our family protecting your family*

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under **What should you do if something goes wrong?**).

### **Declaration**

I, Joseph Weyland Gregory, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

**Signed:**